

# DNA Metabarcoding-Based Identification of Fish Larvae for Invasive Species Early Detection

Joel Hoffman\*, Christy Meredith, Erik Pilgrim,  
Anett Trebitz, Chelsea Hatzenbuhler,  
John Russell Kelly, Gregory Peterson, Julie Lietz,  
Sara Okum, John Martinson

*Hoffman.Joel@epa.gov*

# Great Lakes Early Detection Monitoring

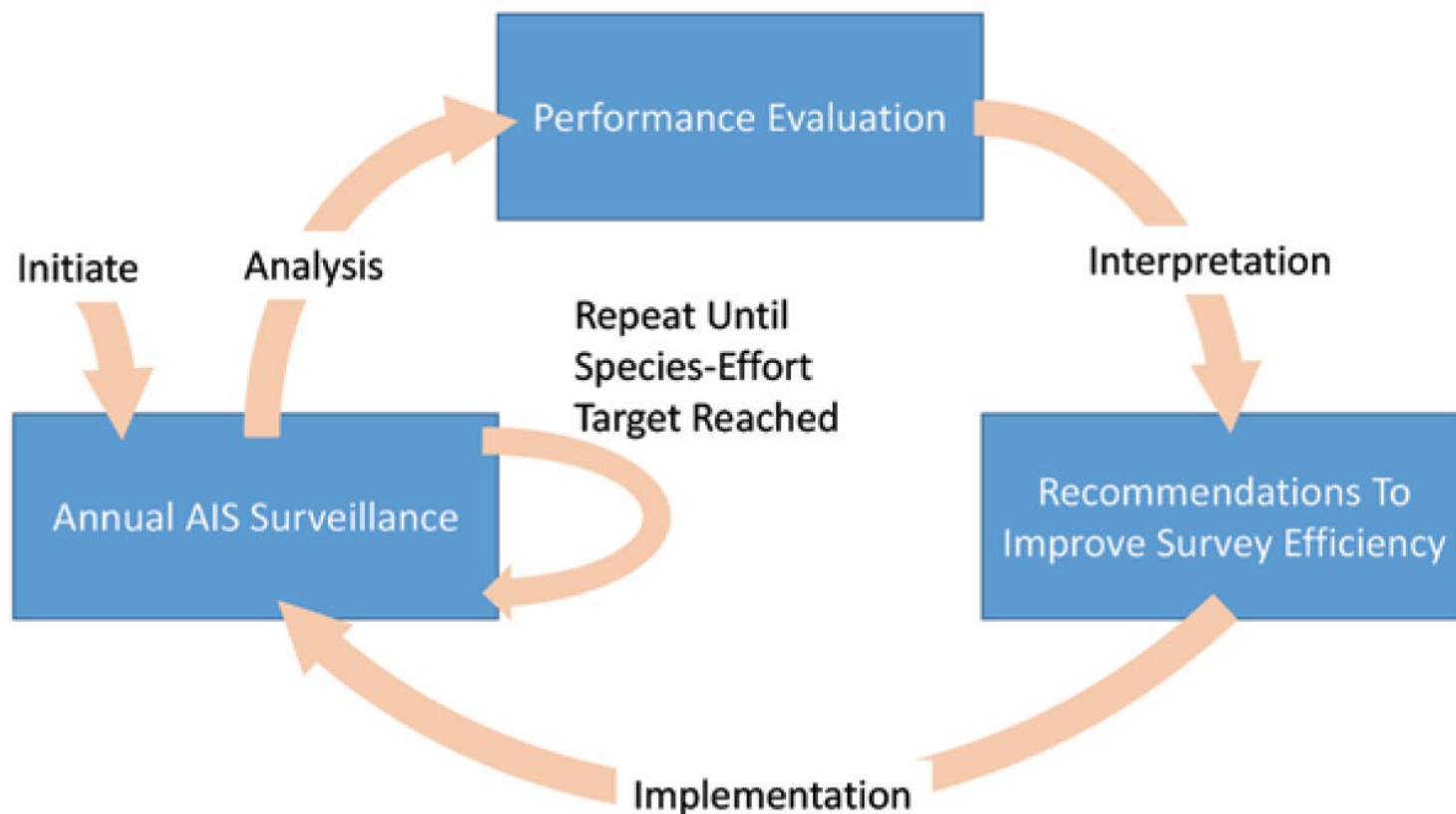


Figure 1. The adaptive monitoring framework used for the pilot Lake Superior aquatic invasive species early detection monitoring program.

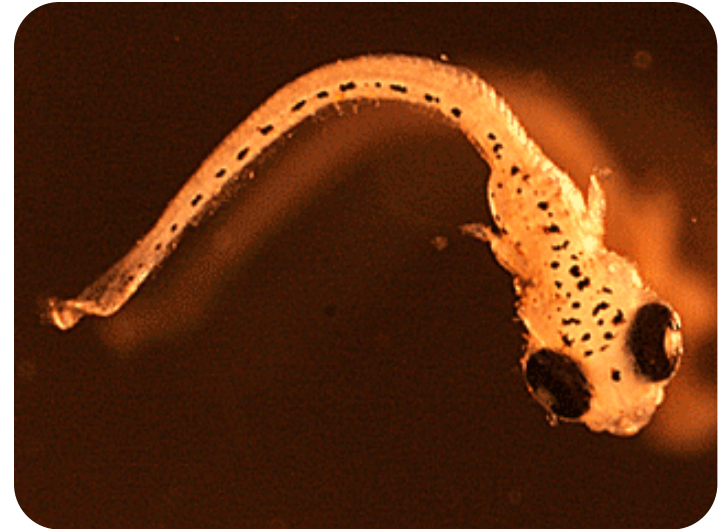
# Priority Surveillance Locations



**Figure 3.** AIS risk scores by grid square for Fish.

## Why use fish larvae for early detection?

- Susceptible to ballast intake and transfer
- Presence of larvae may indicate a reproducing population (larvae more prevalent than adults)
- Relatively easy to sample and process in the field...  
*but* challenging to identify
  - Takes time in the lab
  - Quality of descriptions and keys
  - Specimen condition
  - Ability to recognize a newly introduced species

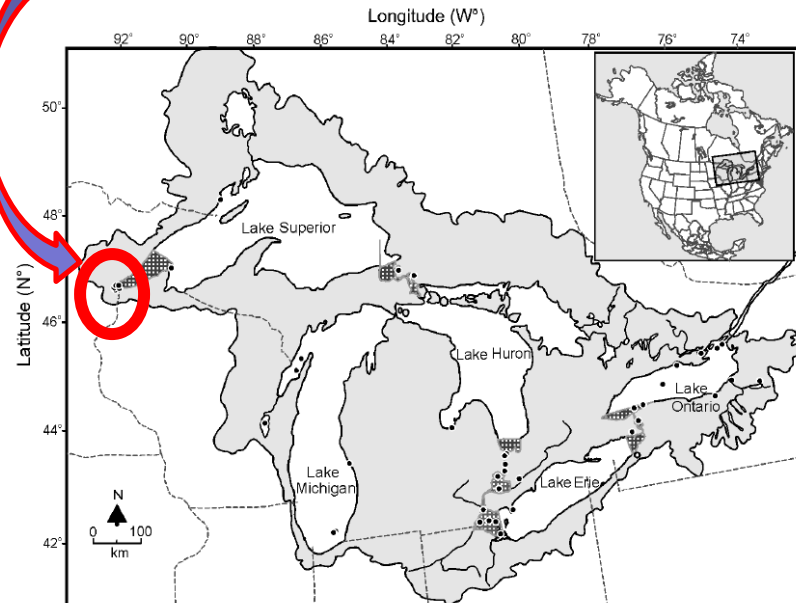




## Research Objectives

- Determine the taxonomic agreement between ichthyoplankton identified by DNA metabarcoding (i.e., HTS) versus morphological identification,
- Identify the sources of discrepancy between the two methods and quantify errors,
- Compare non-native fish detection based on HTS-based taxonomy of ichthyoplankton collections to ongoing optimized early detection surveys

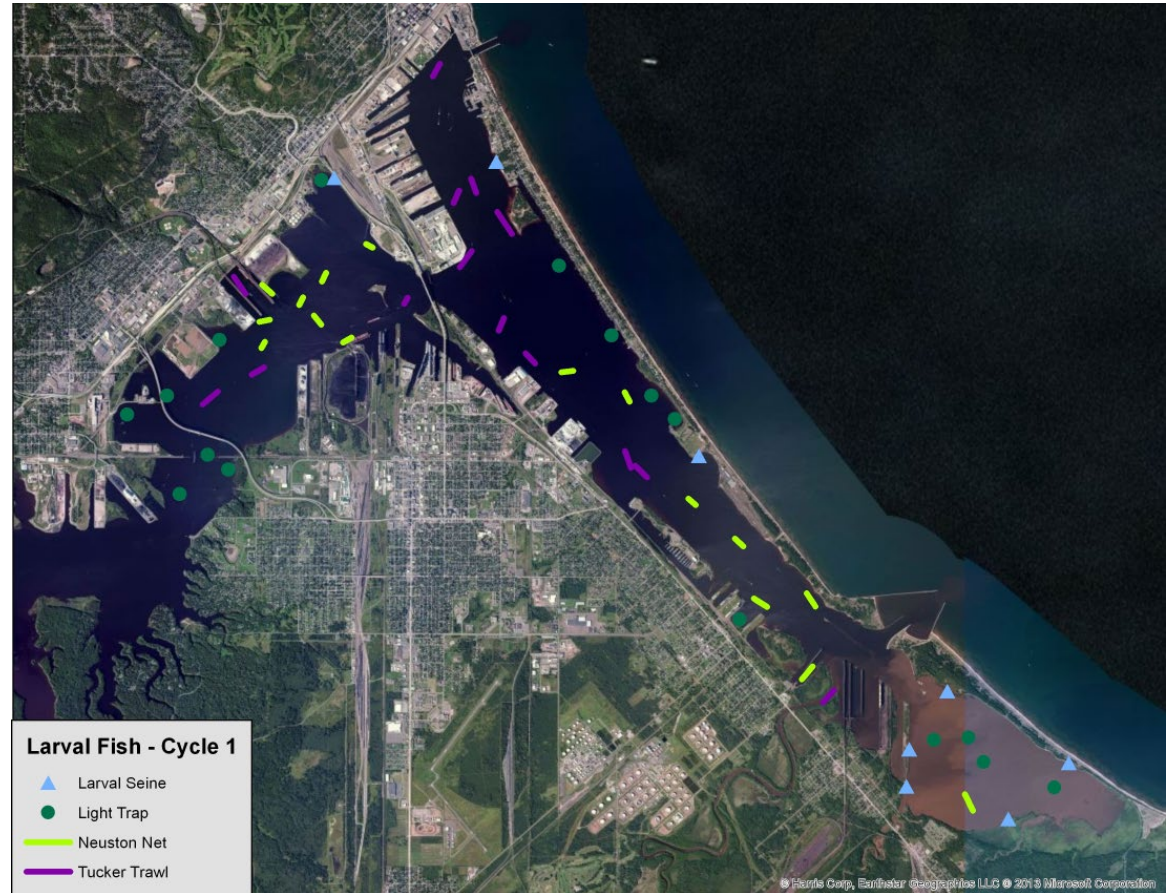
**Duluth Superior-Harbor, Lake Superior**



**Grigorovich et al. CJFAS 2003**

# Methods

- Field collection
- Morphology-based ID
- HTS-based ID
- Comparison
  - Taxonomic synonyms
  - Detection limits
  - Taxonomic Agreement
  - Error classification



Total of 135 samples

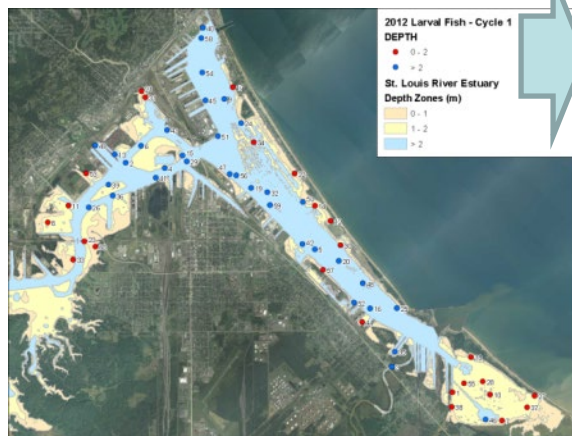
- 54 late April
- 57 mid-May
- 24 late June

Total of 2655 eggs, larvae

- 303 eggs
- 166 unknown larvae (7%)
- 2186 identified larvae

# Design and Methods Summary

## I. Probabilistic design



## II. Field sampling

larval beach seine light trap



Tucker trawl



neuston net



## III. Morphological taxonomy



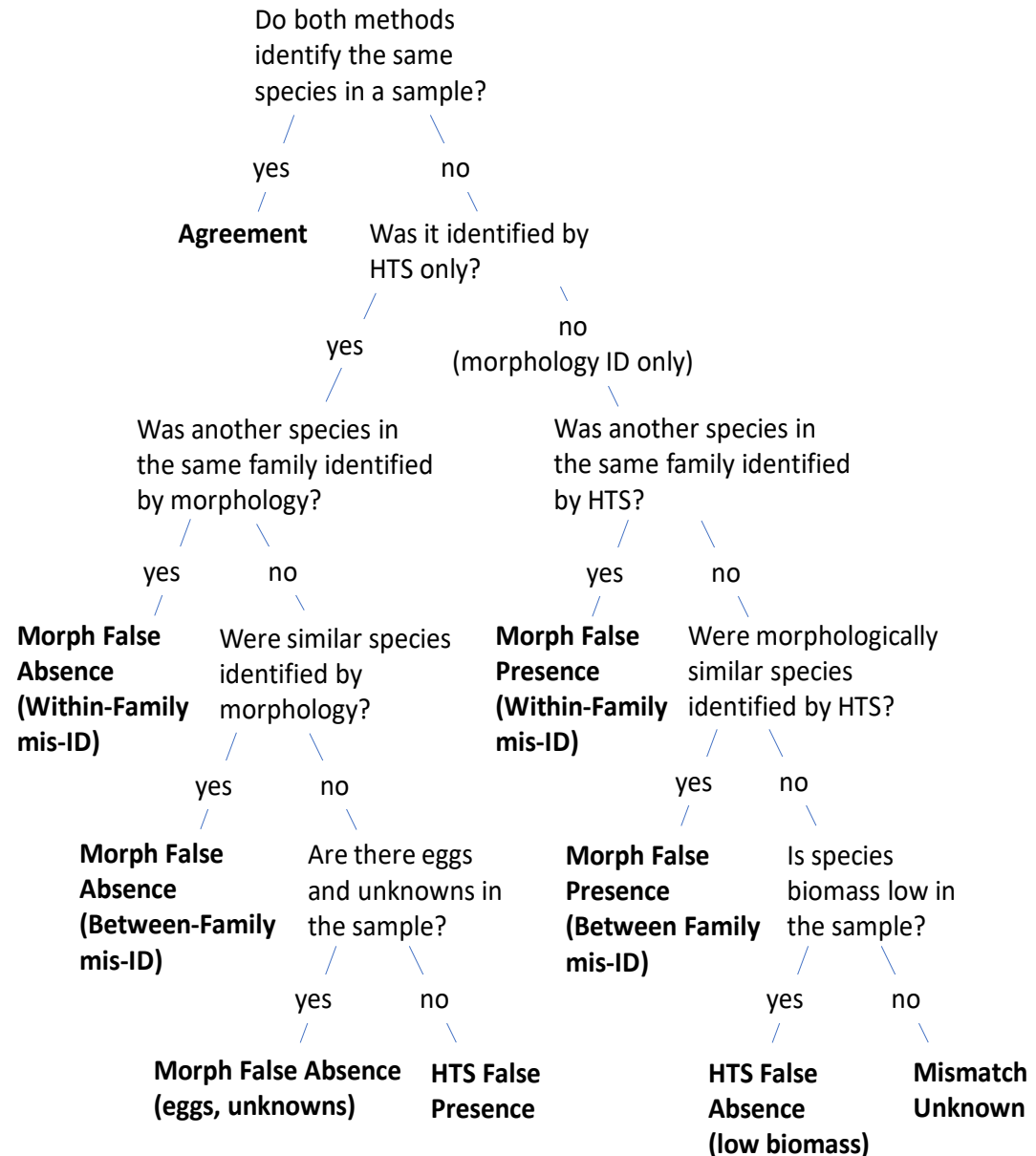
Reconstitute sample  
(with eggs and unknowns)

## IV. Molecular taxonomy (HTS)



- CO1 (barcode region – BOCL)
- 1<sup>st</sup> run: general barcoding primers (general, for vertebrates and invertebrates)
- 2<sup>nd</sup> run: cocktail of barcoding primers specifically designed for use with fish

# Error Classification





## Side Note: Ruffe Mis-Identity

Ruffe

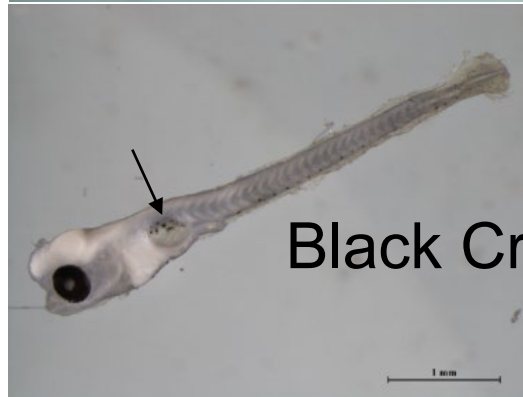
Johnny Darter

Yellow Perch

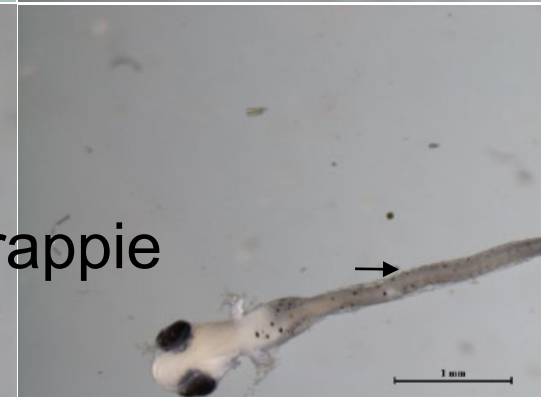
Logperch



Ruffe



Black Crappie



# Results: Taxonomic Synonyms I

- Compared fishes in the Great Lakes (native and non-native) with existing introduction threat lists; neighbor-joining tree based on COI sequences from BOLD data system
- Morphological cryptic species pairs (as larvae)
  - *Lepomis macrochirus* - *Lepomis gibbosus* (Bluegill - Pumpkinseed)
  - *Catostomus commersonii* - *Catostomus catostomus* (White Sucker - Longnose Sucker)
- COI-cryptic species pairs (GenBank)
  - *Coregonus artedii* - *Coregonus hoyi* (Cisco - Bloater)
  - *Cottus bairdi* - *Cottus cognatus* (Mottled Sculpin - Slimy Sculpin)
  - *Notropis volucellus* - *Notropis buchanani* (Mimic Shiner - Ghost Shiner)

## Results: Taxonomic Synonyms II

Species pairs with <3% difference (COI) – potential for introduction confusion

Genus	Extant native or introduced (*)	Threat list (*)	Primary concern
<b>Alosa (shads, herrings)</b>	*A. sapidissima	*A. immaculata	New invasion not recognized
<b>Benthophilus (tadpole gobies)</b>		*B. stellatus, *B. mahmudbejovi	Confused invader identity
<b>Carpionides (carpsuckers)</b>	C. cyprinus, *C. carpio	*C. velifer	New invasion not recognized
<b>Cottus (sculpins)</b>	C. ricei	*C. gobio	New invasion not recognized
<b>Enneacanthus (sunfishes)</b>		*E. chaetodon, *E. obesus	Confused invader identity
<b>Lepomis (sunfishes)</b>	L. cyanellus	*L. symmetricus	New invasion not recognized
<b>Pterygoplichthys (armored catfishes)</b>		*P. disjunctus, *P. pardalis	Confused invader identity

## Results: Detection Limits

Estimated\* biomass (mg wet wt) detection limits for HTS-based detection from field samples

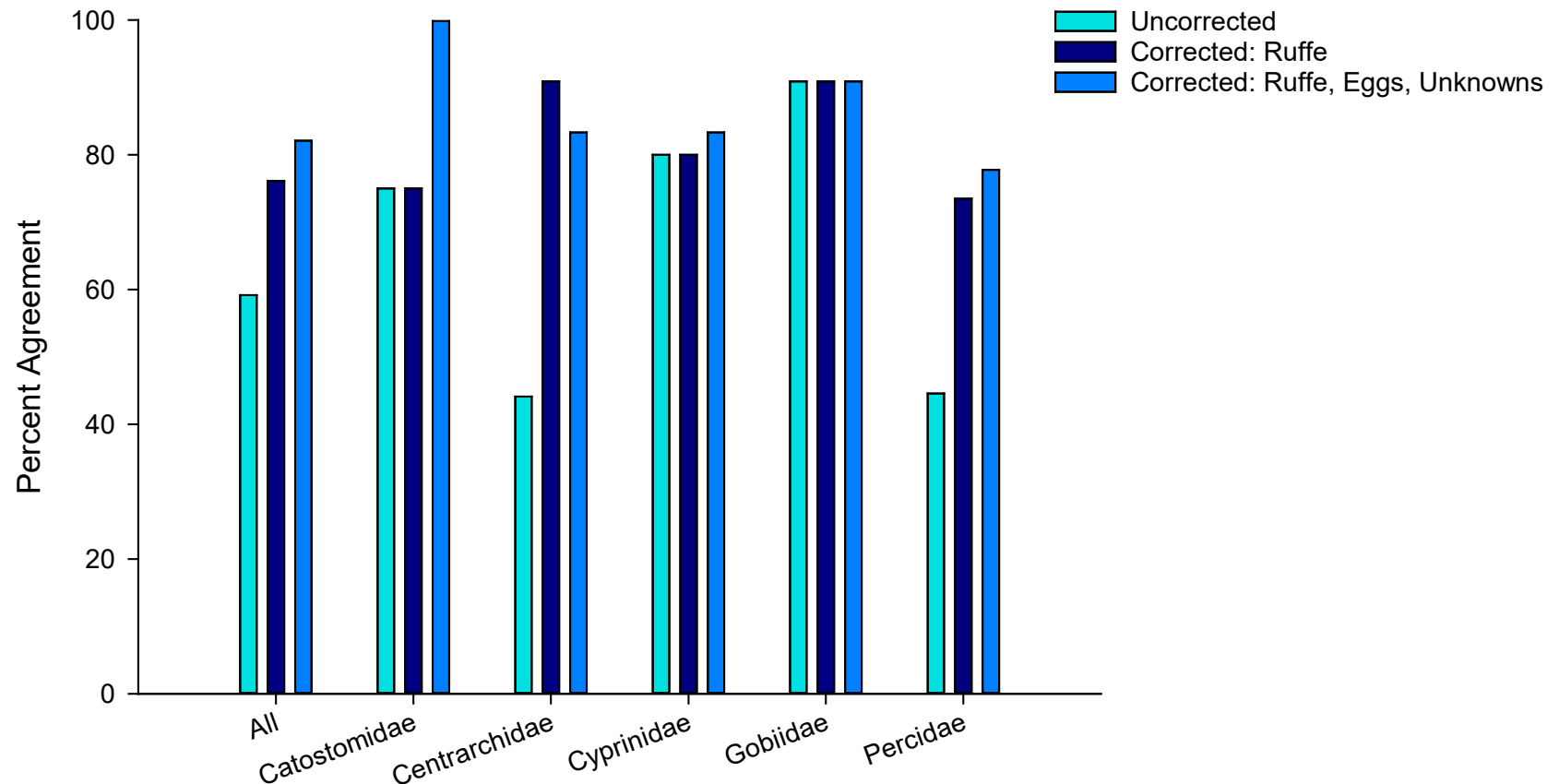
Family	n	Primer Set	Mean biomass detected ( $\pm 95\%$ CI)	Minimum biomass detected	Maximum biomass not detected
Cyprinidae	88	1	5.37 (10.06)	0.22	37.07
	84	2	0.44 (0.11)	0.22	0.85
	76	1 & 2	0.30 (0.07)	0.22	0.43
	93	1 or 2	3.96 (3.99)	0.22	12.46
Gobiidae	90	1	NA	0.21	NA
	91	2	0.74 (0.33)	0.21	1.67
	78	1 & 2	NA	0.21	NA
	96	1 or 2	NA	0.21	NA

\* based on published length-weight regressions



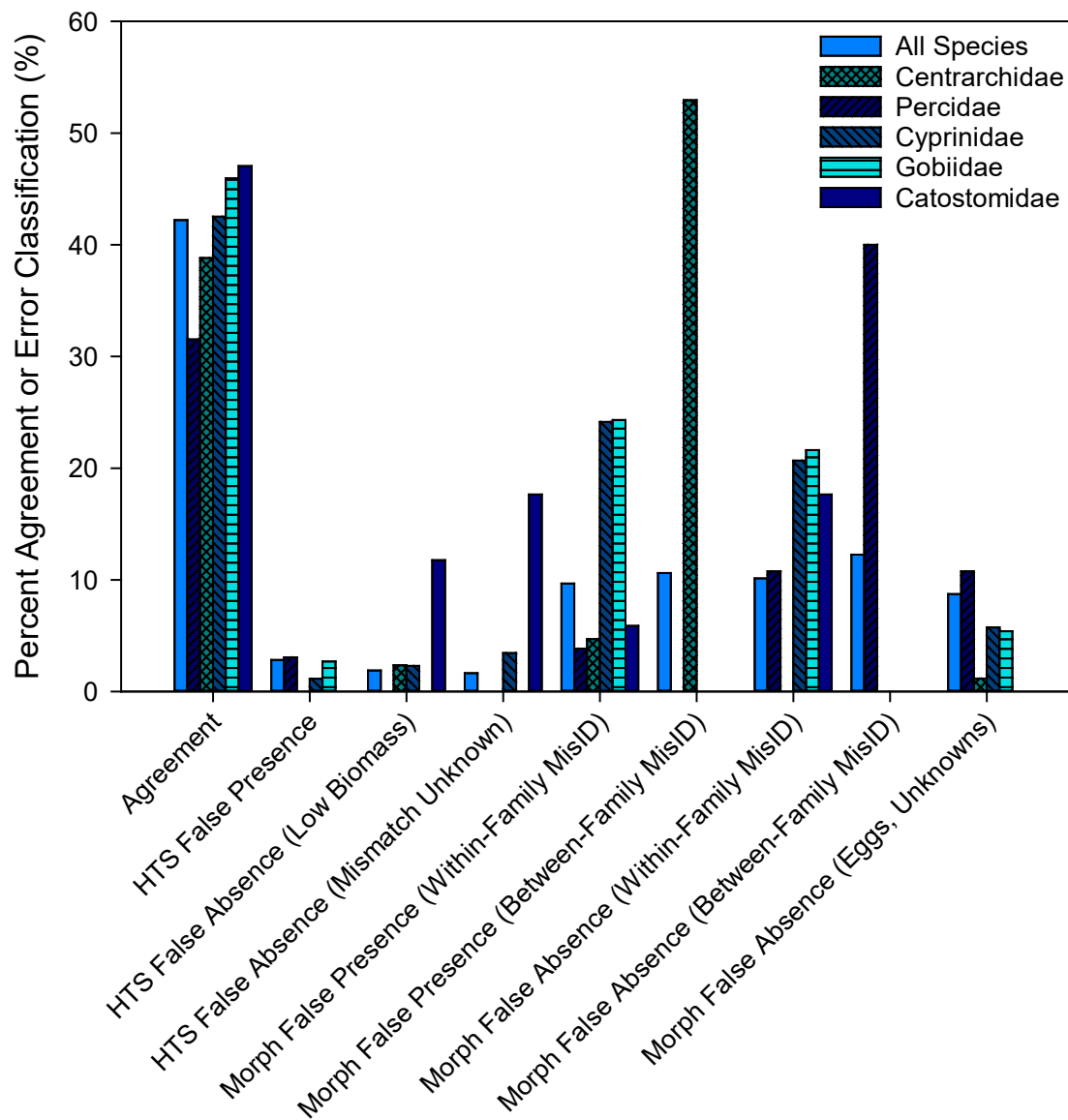
# Results: Family-level Agreement

Agreement between HTS vs Morph-ID based on family presence in field samples

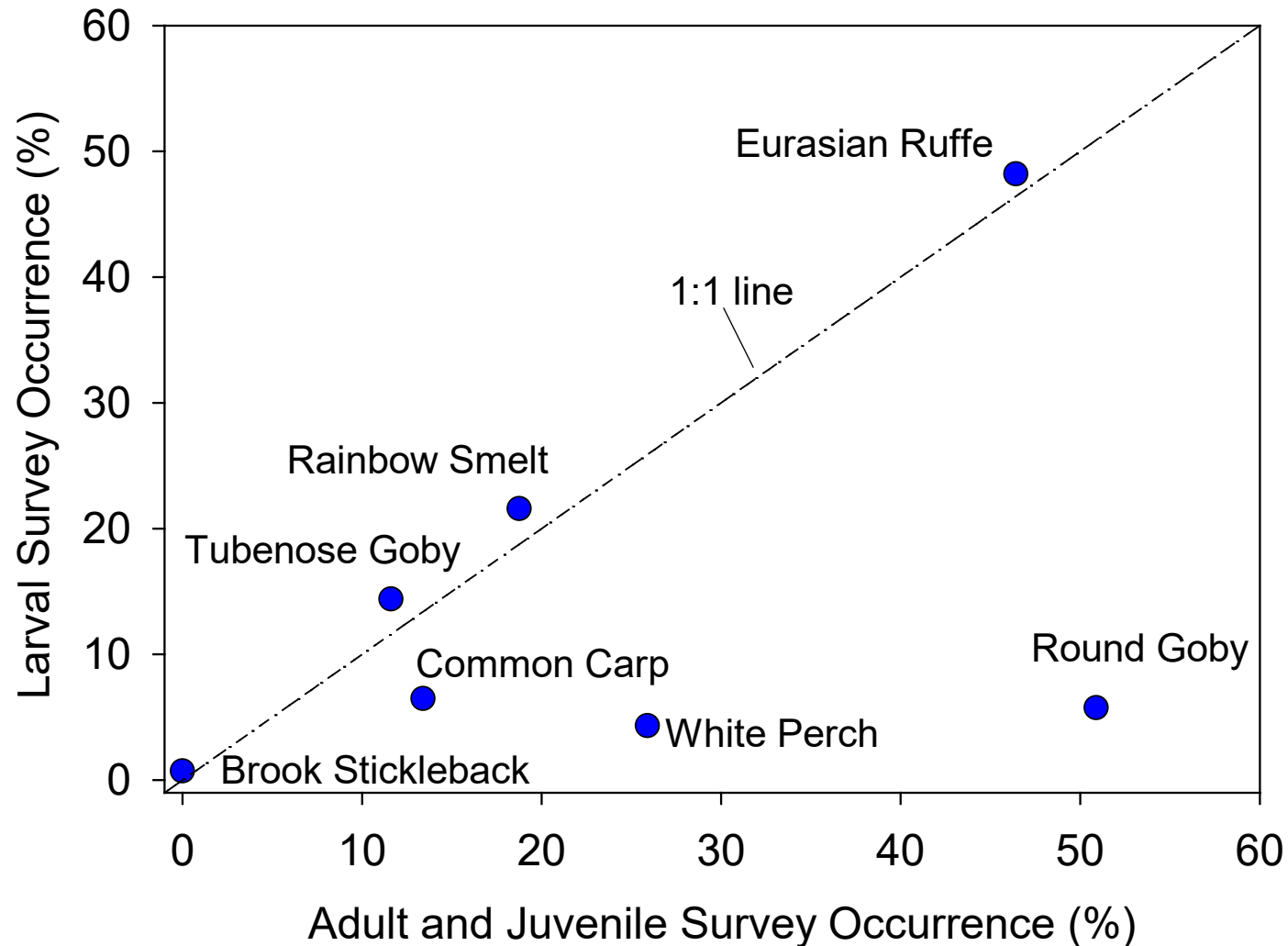


## Results: Species-level Agreement

Species agreement between HTS vs Morph-ID based on species presence in field samples and using the error classification tree



## Results: Comparison of Survey Performance for Non-Native Species



## Summary

- Substantial differences between methods
  - Largely morphology-based taxonomy failures: morphologically similar species (e.g., Ruffe), specimen stage (eggs), specimen condition (larvae)
  - Few HTS-based errors: sequencing error, low biomass
- HTS-based detection required more mass than generally previously reported
- HTS-based taxonomy found more species (after accounting for false positives)
- HTS-based taxonomy revealed errors in existing non-native species descriptions (e.g., Ruffe)
- Novel ichthyoplankton survey had good agreement with an ongoing survey optimized for non-native species early detection





## Conclusions

- Overall, HTS-based taxonomy was more accurate than morphology-based taxonomy
- Routine error classification is needed to refine both survey design and DNA sequencing and bioinformatic processing methods (especially, rare sequences)
- Both taxonomic methods yielded false positives and false negatives, and the error rate for HTS-based taxonomy was substantially lower than for morphology-based taxonomy
- Both taxonomic methods have limits to species-level resolution (i.e., cryptic species groups)
- Recommend a tandem approach to potentially confer benefit on both methods





# Contact

## Joel Hoffman, PhD

US EPA Office of Research and Development  
Center for Computational Toxicology and Exposure  
Great Lakes Toxicology and Ecology Division

[hoffman.joel@epa.gov](mailto:hoffman.joel@epa.gov)

218-529-5420

## Acknowledgements

Funds from the Great Lakes Restoration Initiative supported the position of author C. Hatzenbuehler, J. Lietz, C. Meredith, and S. Okum. Will Bartsch, Katherine Bentley, Tyler Billehus, Hannah Coe, Tim Corry, and Jill Scharold provided field and laboratory assistance.

**Disclaimer:** Reference herein to any specific commercial products, process, or service by trade name, trademark, manufacturer, or otherwise, does not necessarily constitute or imply its endorsement, recommendation, or favoring by the United States Government. The views and opinions of authors expressed herein do not necessarily state or reflect those of the United States Government, and shall not be used for advertising or product endorsement purposes.