

### Biomonitoring in the 21<sup>st</sup> Century: Challenges and Opportunities

Jon R. Sobus, Ph.D.





### "Exposure" is Extraordinarily Complex!



- Stressors:
  - External: Chemical, biological, radiological, diet, stress
    - Complex mixtures
  - Internal: Endocrine activity, metabolic activity
- Sources:
  - Outdoor air, indoor (residential & workplace) air
  - Food, beverages, food packaging, dust, soil
  - Consumer products (lotions, sprays, cleaning products)
- Pathways & Routes:
  - Inhalation, ingestion (dietary & non-dietary), dermal
  - Aggregate: one stressor, multiple routes
  - Cumulative: multiple stressors, multiple routes
- Frequency × Duration × Intensity
- Individual receptors can affect exposure
  - External → vulnerable populations (economic & age)
- Individual receptors can react differently to exposure
  - Internal → inherent/genetic/epigenic susceptibility



### Measurement Data Used to Monitor Stressors

#### Measurement data needed to:

- Characterize risk from chemical stressors
- Regulate chemical use & disposal
- Manage human & ecological exposures
- Ensure compliance under federal statutes

#### Toxic Substances Control Act (TSCA) Compliance Monitoring

To protect federal, sta with statut import), pr chemical st

Providing safe drin<br/>states, tribes, public<br/>certified laboratori<br/>water samples coll<br/>the tribes monitor<br/>Water Act regulatoFederal Insecticide, Fungicide and<br/>Rodenticide Act ComplianceMonitoring

The Federal Insecticide, Fungicide and Rodenticide Act (FIFRA) gives EPA the authority to regulate the registration, distribution, sale and use of pesticides. FIFRA applies to all types of pesticides, including:

Resources and Guidance Documents





substances



### **Comparing Monitoring Strategies**

- <u>Bottom-Up</u>  $\rightarrow$  Measure important exposures outside of the receptor(s)
  - Media: drinking water, food, air, soil, consumer products, etc.
  - Advantage: directly link the stressor(s) to the source(s); best for mitigation
  - Disadvantage: MANY possible stressors/media combinations
- <u>Top-Down</u>  $\rightarrow$  Measure important exposures within the receptor(s)
  - Media: blood, urine, breath, hair, nails, teeth, target tissue, etc.
  - Advantage:
    - (1) Biomarkers can integrate exposure overall "all" pathways & routes
    - (2) Closer to "target"  $\rightarrow$  simultaneous evaluation of exposure and biological response
  - Disadvantages
    - (1) Biomarker levels affected by exposure-independent processes (e.g., hydration, lipid levels)
    - (2) Requires linkage to source for regulatory consideration & mitigation
    - (3) Invasive sampling



### Targeted Biomonitoring via CDC's NHANES

- Representative sample of U.S. (civilian, non-institutionalized) pop.
- Thousands of participants per year
- Running from 1971 present
- ~30 chemical biomarkers (1999) to ~400 chemical biomarkers (2021)
- "Spot sampling" of blood and urine
- Exposure-related metadata
- Health-related metadata and biological measures
- Intended use  $\rightarrow$  time-based exposure trends
- Limitations:
  - Not all biomarkers measured in all participants
  - Limited access to geographical information
  - Cross-sectional design





### **Actual Uses of NHANES Biomarker Data**





A Section 508–conformant HTML version of this article is available at http://dx.doi.org/10.1289/ehp.1409177.

Review

#### Uses of NHANES Biomarker Data for Chemical Risk Assessment: Trends, Challenges, and Opportunities

Jon R. Sobus,<sup>1</sup> Robert S. DeWoskin,<sup>2</sup> Yu-Mei Tan,<sup>1</sup> Joachim D. Pleil,<sup>1</sup> Martin Blake Phillips,<sup>3</sup> Barbara Jane George,<sup>4</sup> Krista Christensen,<sup>5</sup> Dina M. Schreinemachers,<sup>6</sup> Marc A. Williams,<sup>4</sup> Elaine A. Cohen Hubal,<sup>7</sup> and Stephen W. Edwards<sup>4</sup>

<sup>1</sup>National Exposure Research Laboratory, and <sup>2</sup>National Center for Environmental Assessment, U.S. Environmental Protection Agency (EPA), Research Triangle Park, North Carolina, USA; <sup>3</sup>Oak Ridge Institute for Science and Education (ORISE) Participant, Research Triangle Park, North Carolina, USA; <sup>4</sup>National Health and Environmental Effects Research Laboratory, U.S. EPA, Research Triangle Park, North Carolina, USA; <sup>5</sup>National Center for Environmental Assessment, U.S. EPA, Washington, DC, USA; <sup>6</sup>National Health and Environmental Effects Research Laboratory, U.S. EPA, Chapel Hill, North Carolina, USA; <sup>7</sup>Office of Research and Development, U.S. EPA, Research Triangle Park, North Carolina, USA



### Data Disparity: Have vs. Need





### **Challenges with Targeted Monitoring**

- High-quality monitoring data are unavailable for most chemicals
- Measurement data traditionally generated using "targeted" methods
- Targeted analytical methods:
  - Require a priori knowledge of chemicals of interest
  - Produce data for few selected analytes (generally 10s)
  - Require standards for method development & compound quantitation
  - Are blind to emerging contaminants
  - Can't keep pace with the needs of 21<sup>st</sup> century chemical safety evaluations



# Shrinking Data Gaps with Non-Targeted Analysis

Rapidly screen for "knowns"

Discover "unknowns"

Uncover historical exposures

Link stressors to biological responses



### Developing and Disseminating Guidance Materials

- BP4NTA  $\rightarrow$  Borne out of 2018 EPA NTA workshop
- ~100 U.S. and international members
  - Government, academia, and industry
- Working Group Objectives:
  - Short term  $\rightarrow$  define common NTA terms, concepts, and performance metrics
  - Short term  $\rightarrow$  provide recommendations on research & reporting best practices
  - Long term  $\rightarrow$  enable proficiency testing
- Products (including 3 manuscripts):
  - Website with key resources and links: <a href="https://nontargetedanalysis.org/">https://nontargetedanalysis.org/</a>
  - Guidance documents with definitions & supporting info
  - "NTA Study Reporting Tool" to standardize reporting (proposals & manuscripts)







## The NTA Study Reporting Tool

Study Sections & Categories			Example Information to Report	Numeric & Colorimetric Scoring	Rationale/Notes
Methods	Study Design	Objectives & Scope	<ul> <li>Study goals and hypotheses</li> <li>Scope of the study with respect to use of NTA / suspect screening</li> <li>Expected chemical coverage of approach and potential limitations</li> </ul>	1	
		Sample Information & Preparation	<ul> <li>Sample collection/replication, handling/storage, preparation, extraction, &amp; clean-up methods (and related QA practices)</li> <li>Intended use of samples (e.g., method development, compound identification, etc.)</li> <li>Development and intended use of blanks</li> </ul>	2	
		QC Spikes & Controls	<ul> <li>Development of spikes/controls (e.g., isotopically labeled standards/spikes, native standard spikes, matrix pools)</li> <li>Intended use of QC or other spikes/controls (e.g., to monitor instrument performance, data normalization, etc.)</li> </ul>	2	
	Data Acquisition	Analytical Sequence	<ul> <li>Sample randomization and use of replicate injections</li> <li>Inclusion of blanks and QC samples in the acquisition sequence</li> <li>Information about single vs. multiple analytical batches</li> </ul>	3	
		Chromatography	<ul> <li>Instrument specifications</li> <li>Method settings (e.g., column/guard, mobile phases, gradient, injection techniques)</li> </ul>	3	
		Mass Spectrometry	Instrument specifications     Instrument calibration and/or tuning procedures     Method settings (e.g., :	3	
	Hyperlinked (HTML version)		• File conversion inform • Software program() us • Workflow steps (e.g., p) • Feature detection thres • Data correction or nor • Data correction or nor	2	Space for reviewer to
	to supporting <sup>ic</sup> information		<ul> <li>Software programs(s);</li> <li>Basic statistical analysis settings thresholds</li> <li>Chemometric analysis</li> <li>Chemometric analysis</li> </ul>	NA	explain assigned
			<ul> <li>Software program(i) is</li> <li>Libraries and databases</li> <li>Workflow steps (e.g., i</li> <li>Workflow methods &amp;</li> </ul>	2	score
Results	Data Outputs	Statistical & Chemometric Outputs	<ul> <li>Basic statistical outputs (e.g., adj. p-values, standard deviations, test statistics)</li> <li>Results of chemometric analyses (e.g., reported classifications/groupings of features or samples, observed trends in the data)</li> <li>Visuals/plots (e.g., Venn diagrams, heatmaps, clustering dendrograms, volcano plots, network diagrams, PCA and loading plots)</li> <li>New statistical matrice, address and/or societa.</li> </ul>	NA	
		Identification & Confidence Levels	<ul> <li>Reported identifications and associated confidence levels (e.g., levels described by Schymanski et al.)</li> <li>Supporting data for annotation/identification (e.g., formula match scores, fine isotope pattern, retention time match, MS/MS match scores, source of MS/MS spectra)</li> <li>For features with lower confidence IDs, (i.e., not standard-confirmed), proposed tentative structures and other annotated data</li> <li>Semi-quantification or quantification data</li> <li>Exported MS/MS spectra (e.g., as a library, database, or deposition into online repository)</li> </ul>	3	
	QA/QC	Data Acquisition QA/QC	<ul> <li>Quality: Adherence to QA/QC protocols for sample preparation and data acquisition</li> <li>Boundary: Description of the potential impacts of methods (sample prep, chromatographic, MS) on observable chemical space</li> <li>Accuracy: Reported chromatographic and mass accuracy</li> <li>Precision: Variability of observed retention time, precursor mass error, and abundance</li> </ul>	1	
	Metrics	Data Processing & Analysis QA/QC	<ul> <li>Quality: Outcomes of QC checks along the data processing &amp; analysis workflow</li> <li>Boundary: Impact of data processing &amp; analysis method(s) on observed chemical space, observed limits of detection/ID</li> <li>Accuracy: Performance measures (True Positive Rate, False Positive Rate, etc.) for known compounds or samples with known classification</li> <li>Precision: Reproducibility/repeatability of performance measures for known compounds or samples with known classification; Calculations such as False Discovery Rate, F1 sco</li> </ul>	<b>O</b>	



### The Future of Exposure Monitoring

- High-quality targeted biomarker panels exist
  - Limitations on use based on study design
    - Spot sampling, cross-sectional design
  - Computational solutions to (partially) overcome limitations
- Massive data gaps given only targeted measurement panels
  - Most "known" chemicals have no monitoring data
  - Many previously "unknown" chemical stressors emerging
- Non-targeted methods emerging to fill gaps
  - Capture external and internal exposures/stressors
  - Issues with data quality and study reporting
    - Limits transparency & reproducibility
    - Data reuse not advised until quality and reporting issues resolved
      - Eventually will require semantic ontologies to enable comprehensive evaluations



### **BP4NTA Workgroup Leadership**

#### **Previous Co-Chairs:**





Ben Place\* (NIST)

Elin Ulrich (EPA)

#### **Current Co-Chairs:**





Christine Fisher **Ruth Marfil-Vega** (Shimadzu) (FDA)

#### **SRT Committee Co-Chairs**





Kathy Peter (NIST)

Allison Phillips (EPA)

#### **Publications Committee Chair:**



Natalia Soares Quinete (FIU)

#### Website Managers:





Sara Nason (CAES)

Seth Newton (EPA)

#### **External Affiliations Committee Co-Chairs:**





Tarun Anumol (Agilent)

Elin Ulrich (EPA)



### **EPA NTA Contributors**



#### EPA ORD

Hussein Al-Ghoul\* Alex Chao Jacqueline Bangma\* Matthew Boyce\* Kathie Dionisio Louis Groff\* Jarod Grossman\* Chris Grulke Kristin Isaacs Sarah Laughlin\* Hannah Liberatore Charles Lowe Kamel Mansouri\* Aurelie Marcotte\* James McCord Andrew McFachran\* **Kelsey Miller** Jeff Minucci

#### \* = ORISE/ORAU

#### EPA ORD (cont.)

Seth Newton Grace Patlewicz **Allison Phillips** Katherine Phillips **Tom Purucker** Ann Richard Randolph Singh\* Jon Sobus Mark Strynar Elin Ulrich Ariel Wallace John Wambaugh **Antony Williams** 

#### <u>GDIT</u>

Ilya Balabin Tom Transue Tommy Cathey

# **Questions?**

#### sobus.jon@epa.gov

The views expressed in this presentation are those of the author and do not necessarily represent the views or policies of the U.S. Environmental Protection Agency.